



MONDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

| NAME | CMP | NET CH. | % |
|----------|----------|---------|-------|
| SENSEX | 39434.72 | 623.32 | 1.61% |
| Nifty 50 | 11844.1 | 187.1 | 1.61% |

INDIAN ADR'S

| SYMBOL | CLOSE | GAIN/ LOSS % |
|------------|--------|--------------|
| DRREDDY | 38.16 | 1.25 |
| HDFCBANK | 122.72 | 2.78 |
| ICICIBK | 12.42 | 6.7 |
| INFY | 10.23 | 0.69 |
| TATA MOTOR | 12.95 | 3.27 |
| WIPRO | 4.44 | 0.45 |

FII AND MF ACTIVITY

| SYMBOL | Rs.(in cr.) |
|------------------------|-------------|
| FIIs Eq (Provisional) | 2026 |
| DII's Eq (Provisional) | -195 |
| FIIs Index Future | -9 |
| FIIs Index Options | 3013 |
| FIIs Stock Future | -365 |
| FIIs Stock Options | 41 |

CURRENCY

| CURERNCY | RBI RATE |
|------------|----------|
| RUPEE - \$ | 69.6096 |
| EURO | 77.9744 |
| YEN 100 | 63.5500 |
| GBP | 88.3021 |

TOP STORY

- **NTPC Q4:** Profit up 48.7 percent at Rs 4,350.2 crore versus Rs 2,925.6 crore; revenue down 8 percent at Rs 21,222.4 crore versus Rs 23,100.3 crore (YoY).
- **Suven Life Sciences Q4:** Profit up 8.6 percent at Rs 67.9 crore versus Rs 62.5 crore; revenue up 18.5 percent at Rs 253.3 crore versus Rs 213.7 crore (YoY).
- **BEML Q4:** Profit up 3.5 percent at Rs 229.7 crore versus Rs 222 crore; revenue up 9.3 percent at Rs 1,368.5 crore versus Rs 1,252.6 crore (YoY).
- **Divis Lab Q4:** Profit up 10.6 percent at Rs 289.3 crore versus Rs 261.6 crore; revenue up 15.5 percent at Rs 1,256.4 crore versus Rs 1,087.9 crore (YoY).
- **India Cements Q4:** Profit up 24.4 percent at Rs 43.8 crore versus Rs 35.2 crore; revenue up 11.9 percent at Rs 1,564 crore versus Rs 1,397.8 crore (YoY).
- **Narayana Hrudayalaya Q4:** Consolidated profit at Rs 37 crore versus Rs 9.8 crore; consolidated revenue up 18.3 percent at Rs 765.2 crore versus Rs 646.7 crore (YoY).
- **Indraprastha Gas Q4:** Profit up 14 percent at Rs 225.5 crore versus Rs 198 crore; revenue up 2.2 percent at Rs 1,543.5 crore versus Rs 1,510.3 crore (QoQ).

MARKET PULSE

GLOBAL INDICES

| NAME | CMP | NET CH. | % |
|-----------|----------|---------|--------|
| DOW | 25585.69 | 95.19 | 0.37% |
| NASDAQ | 7637.01 | 8.73 | 0.11% |
| NIKKEI | 21181.54 | 64.32 | 0.30% |
| HANG SENG | 27257.45 | -96.48 | -0.35% |
| SGX NIFTY | 11850.00 | -27.50 | -0.23% |

WORLD COMMODITIES

| FUTURE | CMP | % |
|-------------|--------|--------|
| CRUDE OIL | 58.56 | 1.12% |
| NATURAL GAS | 2.607 | 1.12% |
| GOLD | 1286.2 | 0.06% |
| SILVER | 14.6 | -0.09% |
| COPPER | 2.7065 | 0.97% |

WORLD EVENTS

JPY : BOJ Gov Kuroda Speaks

RESULTS TODAY

63MOONS, ADANIGAS, ADANI PORTS, BHEL, CENTURYPLY, COLPAL, EMAMILTD, GAIL, HOTELEELA, INDIGO, KSCL, NHPC, PRESTIGE, RCOM, ZEEL



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, gained 623.33 points or 1.61% at 39,434.72, a record closing high. The index hit high of 39,476.97 and low of 38,824.26 in intraday trade.

The Nifty 50 index gained 187.05 points or 1.6% at 11,844.10, a record closing high. The index hit high of 11,859 and low of 11,658.10 in intraday trade.

The S&P BSE Mid-Cap index rose 2.01%. The S&P BSE Small-Cap index rose 2.42%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was strong. On the BSE, 1834 shares rose and 689 shares fell. A total of 157 shares were unchanged.

Nifty likely to trade in the range of 11500-12150

MARKET LEVELS

| NAME | PIVOT | SUPPORT LEVELS | | | RESISTANCE LEVELS | | |
|--------|--------|----------------|--------|--------|-------------------|--------|--------|
| NIFTY | 11787 | 11715 | 11586 | 11514 | 11916 | 11988 | 12117 |
| USDINR | 69.452 | 69.298 | 69.202 | 69.048 | 69.548 | 69.702 | 69.798 |



BULK DEALS (BSE)

| SCRIP | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
|------------|-------------------------------|----------|----------|-------|
| ACEMEN | HARDIK HARISH GUDHKA | S | 22,900 | 19.42 |
| BCP | HARSHIT PROMOTERS PRIVATE LTD | S | 510,000 | 37.11 |
| DBSTOCKBRO | MOHAN LEASING LTD | S | 450,000 | 9.50 |
| DGL | DHIRAJ JAIN | S | 60,000 | 26.30 |
| GGENG | HITESH K KANANI HUF | S | 48,000 | 62.75 |

BULK DEALS (NSE)

| SCRIP | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
|----------|---|----------|----------|--------|
| CREATIVE | BHARAT CAPITAL AND HOLDINGS LIMITED | SELL | 32000 | 165.5 |
| GRUH | SOCIETE GENERALE | BUY | 5194758 | 310 |
| GRUH | HDFC LTD. | SELL | 7096774 | 310.12 |
| GRUH | HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED | SELL | 11390000 | 310.17 |
| MINDTREE | LARSEN & TOUBRO LIMITED | BUY | 2496898 | 980 |

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** IDBI, ADANIPOWER
- **New in ban:** None
- **Out of ban:** None

Initial Public Offering (IPO)

| Company Name | Security type | Issue Start Date | Issue End Date | Status |
|--------------|---------------|------------------|----------------|--------|
| | | | | |
| | | | | |



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

| Symbol | Close | Support 1 | Support 2 | Pivot Point | Resistance 1 | Resistance 2 |
|-------------|-------|-----------|-----------|-------------|--------------|--------------|
| ADANI PORTS | 408 | 390 | 372 | 410 | 428 | 449 |
| ASIAN PAINT | 1368 | 1354 | 1340 | 1371 | 1385 | 1403 |
| AXIS BANK | 776 | 763 | 750 | 784 | 797 | 817 |
| BAJAJ-AUTO | 3065 | 3034 | 3003 | 3060 | 3090 | 3116 |
| BAJAJ FINSV | 8013 | 7895 | 7776 | 8099 | 8218 | 8422 |
| BAJ FINANCE | 3378 | 3316 | 3255 | 3417 | 3479 | 3579 |
| BHARTIARTL | 339 | 332 | 326 | 341 | 347 | 355 |
| BPCL | 384 | 374 | 363 | 393 | 403 | 422 |
| BRITANNIA | 0 | 2814 | 2789 | 2852 | 2877 | 2915 |
| CIPLA | 565 | 549 | 534 | 559 | 575 | 584 |
| COALINDIA | 244 | 241 | 238 | 243 | 246 | 248 |
| DRREDDY | 2637 | 2609 | 2581 | 2655 | 2683 | 2728 |
| EICHERMOT | 20321 | 19764 | 19207 | 20706 | 21264 | 22206 |
| GAIL | 338 | 336 | 333 | 339 | 341 | 345 |
| GRASIM | 887 | 864 | 840 | 885 | 908 | 929 |
| HCLTECH | 1066 | 1054 | 1042 | 1063 | 1075 | 1083 |
| HDFC | 2114 | 2075 | 2036 | 2143 | 2182 | 2249 |
| HDFC BANK | 2332 | 2288 | 2243 | 2364 | 2408 | 2485 |
| HEROMOTOCO | 2744 | 2701 | 2658 | 2751 | 2793 | 2843 |
| HINDALCO | 192 | 188 | 184 | 195 | 198 | 205 |
| HINDUNILVR | 1754 | 1731 | 1708 | 1768 | 1791 | 1828 |
| IBULHSGFIN | 784 | 761 | 739 | 798 | 820 | 857 |
| ICICI BANK | 411 | 403 | 395 | 415 | 423 | 436 |
| INDUSINDBK | 1599 | 1548 | 1497 | 1594 | 1645 | 1691 |
| INFRATEL | 274 | 271 | 268 | 274 | 277 | 280 |
| INFY | 701 | 693 | 686 | 705 | 713 | 724 |
| IOC | 154 | 152 | 149 | 156 | 158 | 163 |
| ITC | 288 | 282 | 275 | 294 | 300 | 312 |
| JSWSTEEL | 276 | 270 | 265 | 280 | 286 | 296 |
| KOTAK BANK | 1500 | 1474 | 1448 | 1515 | 1541 | 1582 |
| LT | 1476 | 1441 | 1405 | 1502 | 1537 | 1598 |
| M&M | 640 | 631 | 623 | 643 | 651 | 663 |
| MARUTI | 6929 | 6823 | 6717 | 6936 | 7042 | 7155 |
| NTPC | 130 | 128 | 127 | 131 | 132 | 135 |
| ONGC | 174 | 172 | 169 | 175 | 178 | 181 |
| POWERGRID | 185 | 182 | 180 | 185 | 187 | 190 |
| RELIANCE | 0 | 0 | 0 | 0 | 0 | 0 |
| SBIN | 342 | 333 | 324 | 348 | 358 | 373 |
| SUN PHARMA | 413 | 406 | 400 | 417 | 423 | 434 |
| TATAMOTORS | 175 | 171 | 168 | 177 | 181 | 187 |
| TATASTEEL | 465 | 456 | 447 | 471 | 480 | 496 |
| TCS | 2054 | 2031 | 2008 | 2073 | 2096 | 2138 |
| TECHM | 743 | 735 | 728 | 748 | 756 | 769 |
| TITAN | 1220 | 1203 | 1187 | 1233 | 1250 | 1280 |
| ULTRACEMCO | 4684 | 4596 | 4508 | 4740 | 4828 | 4972 |
| UPL | 1012 | 999 | 987 | 1018 | 1031 | 1050 |
| VEDL | 157 | 153 | 148 | 161 | 165 | 173 |
| WIPRO | 282 | 281 | 279 | 283 | 285 | 288 |
| YES BANK | 140 | 135 | 131 | 143 | 147 | 155 |
| ZEEL | 360 | 351 | 341 | 358 | 368 | 375 |



NSE CIRCULARS

NSE Circular : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. MAY 27,2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. MAY 27,2019

NSE Circular: Action Against Exclusively Listed Companies of De-recognized/Non-operational/exited Stock Exchanges placed in the Dissemination Board (DB) (pdf)W.e.f. MAY 27,2019

NSE Circular: Cancellation of transfer of trading in securities to Z category (pdf)w.e.f. MAY 27,2019

NSE Circular: SEBI Order in the matter of non-compliance with the requirement of minimum public shareholding by listed companies in respect of International Constructions Limited. (zip)w.e.f. MAY 27,2019

BOARD MEETINGS/ CORPORATE ACTION

| COMPANY NAME | DATE | PURPOSE |
|------------------------------------|-----------|--------------------------------------|
| Nestle India Limited | 30-Apr-19 | Dividend - Rs 25 Per Share |
| GM Breweries Limited | 6-May-19 | Dividend Rs 3 Per Share |
| Nestle India Limited | 6-May-19 | Interim Dividend |
| CRISIL Limited | 6-May-19 | Interim Dividend - Rs 6 Per Share |
| Hexaware Technologies Limited | 7-May-19 | Interim Dividend - Rs 2.50 Per Share |
| Indiabulls Housing Finance Limited | 7-May-19 | Interim Dividend - Rs 10 Per Share |
| Bharti Infratel Limited | 7-May-19 | Interim Dividend - Rs 7.50 Per Share |
| Linde India Limited | 8-May-19 | Dividend - Rs 1.50 Per Share |
| Castrol India Limited | 9-May-19 | Dividend - Rs 2.75 Per Share |
| Mold-Tek Packaging Limited | 9-May-19 | Interim Dividend |
| Hatsun Agro Product Limited | 9-May-19 | Interim Dividend |
| Godrej Consumer Products Limited | 10-May-19 | Interim Dividend |
| HCL Technologies Limited | 16-May-19 | Interim Dividend |
| Tata Coffee Limited | 20-May-19 | Dividend - Rs 1.50 Per Share |
| Merck Limited | 23-May-19 | Dividend Rs 440 Per Share |
| Tata Global Beverages Limited | 24-May-19 | Dividend - Rs 2.50 Per Share |
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NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1254/\$1233 & Resistance = \$1315/\$1341.**
- **Crude oil range (WTI)->\$55 to \$65.**
- **Wall Street gains on trade reprieve ahead of long weekend:** - U.S. stocks gained on Friday, ahead of a long Memorial day weekend, as investors breathed a sigh of relief after President Donald Trump indicated that the protracted trade war with China could end soon.
- **U.S. Dollar Slips on Trade Uncertainty as Euro Rises:** - The U.S. dollar slipped on Friday as traders digested the impact of see-saw trade headlines on the stronger greenback. U.S. manufacturing activity on Thursday hit its lowest level in almost a decade in May, which could mean the U.S. economy is slowing down. Trade tensions eased Friday after U.S. President Donald Trump said that a deal with China could include Huawei in some form. The administration has put the Chinese tech giant on a blacklist, causing a rippling effect among technology firms around the globe.
- **Gold falls, but stays on track for weekly win after reasserting haven role:** - Gold futures edged lower Friday but were on track for a weekly win after seeing renewed haven demand on the back of trade-war worries. Gold's safe-haven demand has underperformed other flight-to-safety assets throughout the recent trade war escalation.
- **US rig count adds nine on week, despite Permian drop: Platts Analytics:** - US oil and natural gas rigs totaled 1,074 for the week ended May 22, according to data by S&P Global Platts Analytics. This represents a net increase of nine from the prior week's 1,065 and down 89 from the same week a year ago. US oil and gas rigs permits, an indicator of future activity, totaled

TRENDS & OUTLOOK – DATE: 27-MAY- 2019

PRECIOUS METALS:

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|-------|-------|-------------|-------|-------|
| GOLD | 31077 | 31311 | 31536 | 31745 | 31970 |
| SILVER | 34745 | 35655 | 36490 | 37284 | 38154 |

BASE METALS

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|--------|--------|-------------|--------|--------|
| COPPER | 405 | 410 | 416 | 423 | 427 |
| ZINC | 207.60 | 210.10 | 213.25 | 216.65 | 219.70 |
| LEAD | 120.75 | 123.45 | 126.50 | 129.65 | 132.75 |
| NICKEL | 825 | 841 | 859 | 879 | 894 |

ENERGY

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|------|------|-------------|------|------|
| CRUDE OIL | 3850 | 3970 | 4060 | 4147 | 4275 |
| NATURAL GAS | 170 | 174 | 179 | 185 | 190 |

DATA TALKS : TODAY'S ECONOMIC DATA :

U.S. Bank Holiday (as on Monday, May 27, 2019): US banks will be closed in observance of Memorial Day.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

| Year | Principal (Rs.) | Future Value (Rs.) | Appreciation |
|------|-----------------|--------------------|--------------|
| 1 | 120,000 | 128,918 | 8,918 |
| 2 | 240,000 | 275,884 | 35,884 |
| 3 | 360,000 | 443,426 | 83,426 |
| 4 | 480,000 | 634,423 | 154,423 |
| 5 | 600,000 | 852,161 | 252,161 |
| 10 | 1,200,000 | 2,492,923 | 1,292,923 |
| 15 | 1,800,000 | 5,652,071 | 3,852,071 |
| 20 | 2,400,000 | 11,734,741 | 9,334,741 |
| 25 | 3,000,000 | 23,446,403 | 20,446,403 |
| 30 | 3,600,000 | 45,996,206 | 42,396,206 |
| 35 | 4,200,000 | 89,413,927 | 85,213,927 |
| 40 | 4,800,000 | 173,011,040 | 168,211,040 |
| 45 | 5,400,000 | 333,970,140 | 328,570,140 |
| 50 | 6,000,000 | 643,883,137 | 637,883,137 |



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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